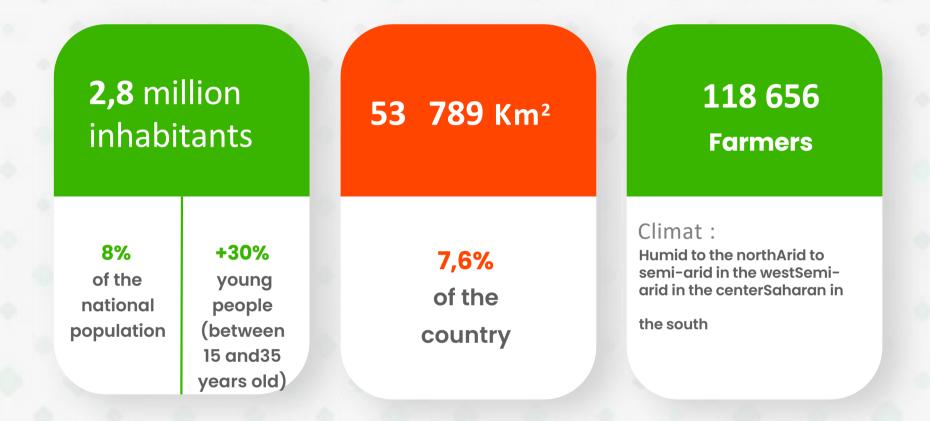


Souss Massa, Center of Morocco



A major contribution to key sectors of the national economy:

National Wealth-Creating Region;
24,2 % Contribution to national fisheries GDP;
15,1 % Contribution to national tourism GDP;

8,4 % Contribution to national agricultural GDP.







المركز الجهوي للاستثمار سوس ماسة OECoO oEoOXoU | 10OoO1 080 EoOO0 Centre Régional d'Investissement Souss Massa

Why Choose Souss Massa for your Agri-Food investment?



RICH IN RESOURCES, RICH IN OPPORTUNITIES



The Souss Massa Region alone produces over 65% of fresh produce, of which more than 90% is destined for export

Area equipped with drip drip irrigation: 108,192 ha



Irrigable area: 174 862 Ha

Agricultural added value: 10,880 MMAD



Souss

Massa

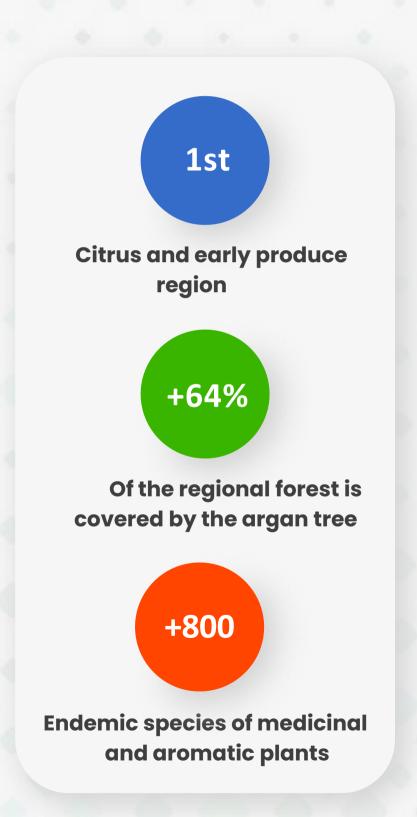
8

Livestock: 2 633 800 head

Useful agricultural area: 453,445 Ha



Employment: 24 MJT



RICH IN RESOURCES, RICH IN OPPORTUNITIES



The main agricultural fields in the region

1st



Citrus: 907 497 T



ARGAN: 220 000 T



Early produce 1 527 000 T



APICULTURE: 2 250 T



SAFFRON: 3 867 Kg



Milk: 320 ML



Red Meat: 26 661 T



Date Palm: 8 053 T

Regional Agricultural Ecosystem





ECOSYSTEM AND INNOVATION



Thanks to its City of Innovation City and sector-based clusters, the region offers a favorable framework for research and development in the agrifood industry





CIITY OF INNOVATION SOUSS MASSA





AGADIR HALIOPOLE CLUSTER





AGROTECH

Why Choose Souss Massa For your Agri-Food Investment?

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Rich in resources, rich in opportunities

Flourishing processing industry

Dedicated industrial infrastructure



Connected region

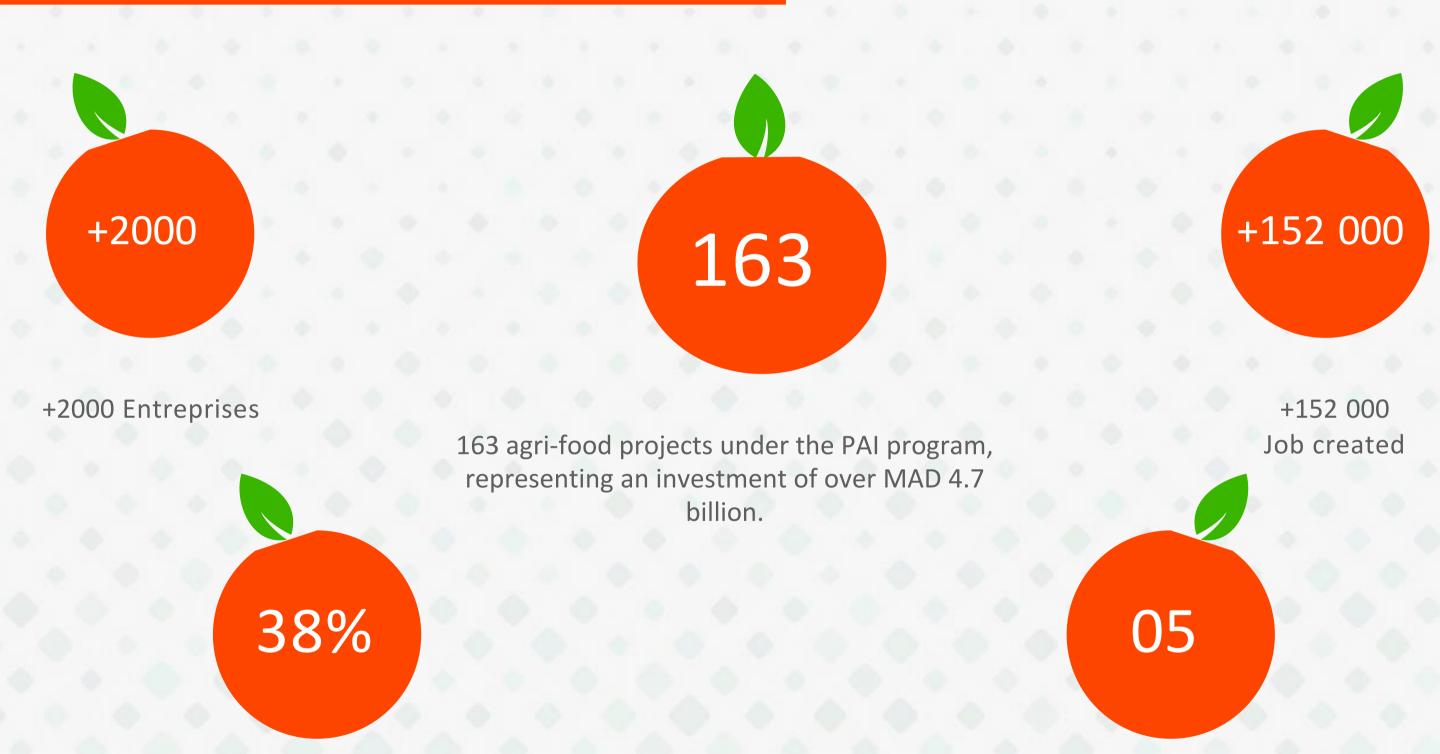
Proximity to production areas

Dynamic, competitive workforce

Favorable business climate

FLOURISHING PROCESSING INDUSTRY



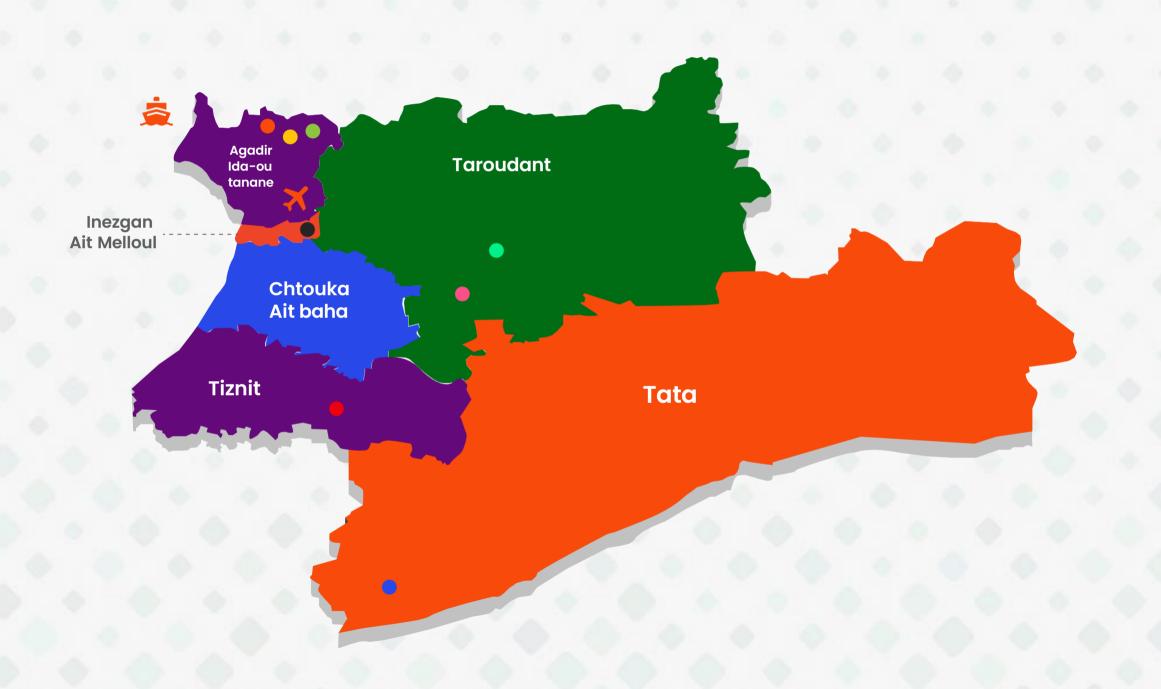


38% of the total investment value of projects carried out under the PAI.

5 Industrial Zones for agri-food industry projects.

INDUSTRIAL ZONES FOR AGRI-FOOD DEVELOPMENT





- Agadir port
- * Agadir airport
- Agadir Haliopolis Park (150 H)
- Industrial Acceleration Zone (305 Ha)
- Agadir Integrated Industrial Park (86
- Ha) Logistics Zone (45 Ha)
- Ouled Teima Industrial Zone (105 Ha)
- Ahl Rmel industrial zone (300 Ha)
- Tiznit Industrial Zone (38 Ha)
- Tata economic activity zone (11 Ha)





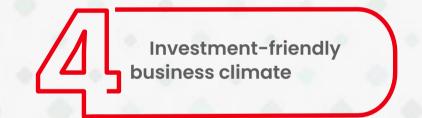
Free Zone Souss Massa

The Free Zone of Souss Massa is designed for high value-added export industries that generate at least 85% of their sales from exports

Tax and customs advantages

Proximity to a major employment basin

Diverse and florissant industrial ecosystem









Diversified industrial infrastructure offer

ADVANTAGES OF FREE ZONE:

Foreign Exchange Office:



The FZ is considered a territory not subject to not subject to foreign exchange office rules...

Taxation:



- > Exemption from corporation tax for 5 years.
- Exemption from withholding tax on dividends repatriated abroad.
- Exemption from registration and stamp duties on incorporation, capital increases and land acquired for project purposes.
- VAT exemption on goods imported into the FZ, and on goods moving within and between the FZ.





Customs duty:



Exemption from import, circulation, consumption, production and export customs duties

Diversified industrial infrastructure offer



Haliopolis Park





27 km from the port of Agadir



16 km from the airport of Agadir



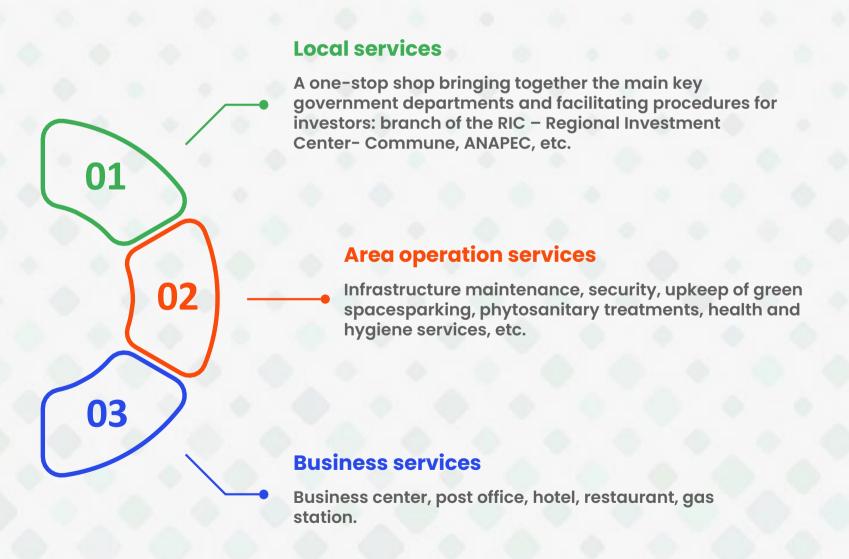
4 km from the A7 highway



The Haliopolis Park boasts an overall occupancy rate of 88%, with lots still available for services.



The Haliopolis Park offers companies a pleasant environment to carry out and develop their activities.



SKILLED AND COMPETITIVE WORKFORCE



- Diversified training offer
- Rich, skilled labor pool
- Value of work rooted in regional culture

+146 000 STUDENTS

With a student body of over 146,000, Ibn Zohr University is the largest university in Morocco in terms of student numbers.

2,8 MILLIONS

Is the population of the Souss region Massa of which :+30% young people (aged between 15 and 35) 950,000 working.



3 000 PLACES

at the City of Trade and Skills with 88 fiels, including 21 in industry

+18 000 GRADUATES

Including over 300 engineers.

162 FIELDS

06 engineering training50 masters and specialized masters18 Phd training

CITY OF TRADE AND SKILLS NEW TRAINING CENTER FOR THE AGRI-FOOD SECTOR





- Mechanical engineering
- Metal construction
- Electricity
- Ocoling and thermal engineering
- Automotive maintenance
- Shipbuilding
- **21** fields **760** PP/an



- Organic farming
- Undergrowth farming
- Promotion of local products
- Agricultural consultancy
- Agro-business

07 fields **145** PP/an



Agri-Business

- Hygiene & quality
- Food Production
- Machine operation & maintenance

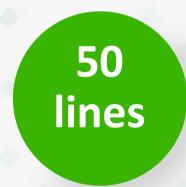
10 fields

420 PP/an

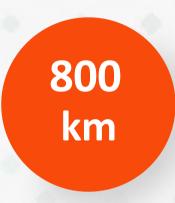
Connected Region



Strategic location in the center of Morocco



Regular air transport of passengers and goods.



Paved roads



Regular for sea freight



3 days to Europe by boat

1 day to South Europe

~ **2,400 km** to Dakar

3-4 H from the main European and African capitals

3rd Airoport nationwide in passenger trafic

+25 Airlines linking Agadir to 50 destinations

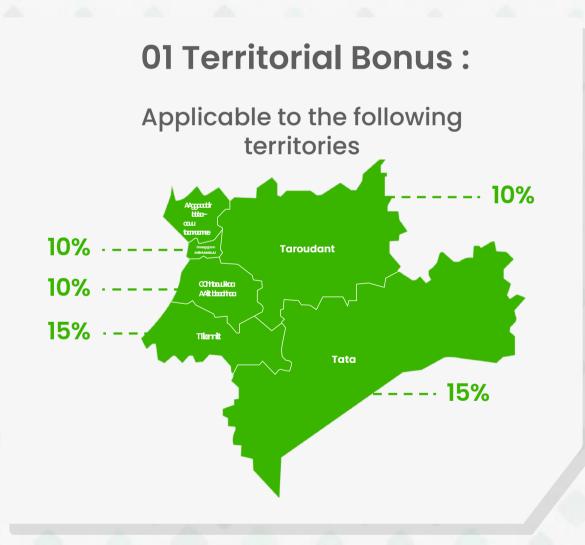
1055 km expressway linking Agadir to Dakhla

INCENTIVE FRAMEWORK: NEW INVESTMENT CHARTER



The new investment charter provides for 3 categories of bonuses for investment projects 5/6 territories in the Souss Massa region benefit from the territorial bonus provided for in the new charter.





05 Common Incentives:

- Employment/CAPEX ratio (from 5% to 10%)
- Gender ratio in employment (3%)
- Future-oriented and high value-added occupations (3%)
- Sustainable development (3%)
- Local integration (3%)

Cumulative bonuses up to a limit of 30%

INCITATIONS RÉGIONALES







Grant to support the acquisition of industrial land



Employment bonus



Subsidy for industrial equipment acquisition

Some investment opportunities

Agribusiness

- Pressed fruit and vegetable juice unit
- Fruit preparation unit (jams, fruit jellies, fruit compotes, candied fruit, etc.)
- Canned tomatoes and tomato sauces unit
- Dried fruit processing unit
- Cereal products unit
- High-potential fruit and vegetable processing unit
- Processing and packaging of spices and aromatic and medicinal plants
- Frozen fruit
- Fruit freeze-drying unit
- Industrial unit for the production of gluten-free diet products
- Industrial unit for the production of infusions from aromatic and medicinal plants
- Industrial unit for the production of dried fruit milk
- Industrial unit for the production of preserved mushrooms
- Industrial garlic processing unit
- Industrial onion processing unit
- Industrial unit for the production of processed date products



Chocolate factory

Production unit for cocoa-based food inputs

Flavors and emulsions industry

- Unité de production de fragrances naturelles
- Essential oil production unit
- Flavors and emulsions production unit

Food supplements industry

- Carob pulp powder production unit
- Carob gum production unit
- Food supplements production unit
- Natural dyes / pigments production unit
- Agar-agar production unit
- Spirulina production unit

Aromatic and medicinal plant industry

Production unit for spices, tea and other products

Fats and oils industry

- Refined olive oil production unit for industrial use
- Specialty vegetable fats manufacturing unit

